

Venture 46 CLO, Limited
c/o Maples Fiduciary Services (Jersey) Limited
2nd Floor, Sir Walter Raleigh House
48-50 Esplanade
St. Helier
JE2 3QB
Jersey

Venture 46 CLO, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
U.S.A.

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

23 October 2024

NOTICE OF DELISTING

We, Venture 46 CLO, Limited (the "**Issuer**") and Venture 46 CLO, LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the US\$3,000,000 Class X Senior Secured Floating Rate Notes due 2035 (the "**Class X Notes**"), US\$125,250,000 Class A-1N Senior Secured Floating Rate Notes due 2035 (the "**Class A-1N Notes**"), US\$59,250,000 Class A-1F Senior Secured Fixed Rate Notes due 2035 (the "**Class A-1F Notes**"), US\$5,000,000 Class A-2N Senior Secured Floating Rate Notes due 2035 (the "**Class A-2N Notes**"), US\$5,500,000 Class A-2F Senior Secured Fixed Rate Notes due 2035 (the "**Class A-2F Notes**" and together with the Class A-1N Notes, the Class A-1F Notes and the Class A-2N Notes, the "**Class A Notes**"), US\$16,350,000 Class BN Senior Secured Floating Rate Notes due 2035 (the "**Class BN Notes**"), US\$16,650,000 Class BF Senior Secured Fixed Rate Notes due 2035 (the "**Class BF Notes**" and, together with the Class BN Notes, the "**Class B Notes**"), US\$15,000,000 Class C Mezzanine Secured Deferrable Floating Rate Notes due 2035 (the "**Class C Notes**"), US\$15,000,000 Class D1 Mezzanine Secured Deferrable Floating Rate Notes due 2035 (the "**Class D1 Notes**") and US\$3,000,000 Class D2 Mezzanine Secured Deferrable Floating Rate Notes due 2035 (the "**Class D2 Notes**" and, together with the Class X Notes, the Class A Notes, the Class B Notes, the Class C Notes and the Class D1 Notes, the "**Senior Notes**"); and solely by the Issuer of US\$12,750,000 Class E Junior Secured Deferrable Floating Rate Notes due 2035 (the "**Class E Notes**" and, together with the Senior Notes, the "**Secured Notes**") and US\$21,500,000 Subordinated Notes due 2035 (the "**Subordinated Notes**") and, together with the Secured Notes, the "**Notes**"), issued pursuant to the Indenture dated as of 27 July 2022, between the Issuers and State Street Bank and Trust Company (the "**Indenture**"). Terms used herein and not otherwise defined have the meanings given to them in the Indenture.

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amount owing under the Secured Notes has been repaid in their entirety by the Issuer and no Secured Notes remain outstanding. As no Secured Notes remain in issue, we kindly request that the Secured Notes be withdrawn from listing on the CSX.

Yours faithfully

Venture 46 CLO, Limited

Venture 46 CLO, LLC